TYPE OR PRINT

OWNER

APPLICANT’S LAST NAME

APPLICANT’S FIRST NAME

MI

APPLICANT’S LAST NAME

APPLICANT’S FIRST NAME

MI

MAILING ADDRESS

CITY/TOWN

STATE

ZIPCODE

PROPERTY ADDRESS for which Tax Credit / Exemption / Deferral is claimed

I am eligible for a property tax credit, exemption or tax deferral against the property for which a Permanent Application, Form PA-29, or Tax Deferral Application, Form PA-30, has been made, and do qualify as the owner of the property under RSA 72:29, VI, based upon the following: (check one)

○ Grantor/Revocable Trust

○ Equitable Title holder or

○ Beneficial interest for life (Life estate owner)

The appropriate document must be supplied:

(a) A Trust instrument as defined in RSA 564-B:1-103 (20);
(b) A Certification of Trust prepared in accordance with RSA 564-B:10-1013; or
(c) A deed or other legal document showing the assigned ownership.

Legal Name of Trust (if different than above):

All documents submitted shall be handled to protect the privacy of the applicant

Explanation or additional details:

Under penalties of perjury, I declare that I have examined this document and to the best of my belief the information herein is true, correct and complete.

X

SIGNATURE (IN INK) PRINT NAME DATE

X

SIGNATURE (IN INK) PRINT NAME DATE

TELEPHONE NUMBER

WHO MUST FILE

To be completed by property owners to establish their status as grantor of the property to a revocable trust, or holding equitable title or the beneficial interest for life in the property. RSA 72:29, VI. For purposes of RSA 72:28, 28-b, 28-c, 29-a, 30, 31, 32, 33, 35, 36-a, 37, 37-a, 37-b, 38-a, 39-a, 62, 66, and 70, the ownership of real estate, as expressed by such words as "owner," "owned," or "own," shall include those who have placed their property in a grantor/revocable trust or who have equitable title or the beneficial interest for life in the subject property.

WHEN TO FILE

This completed form shall be submitted with the Permanent Application, Form PA-29 (RSA 72:33), for property tax credit or exemption, or the Tax Deferral Application, Form PA-30 (RSA 72:38-a), to the local municipal assessing officials of the City/Town in which such application is filed. The completed Form PA-33 becomes a permanent document and does not need to be re-filed unless the status of the trust or life estate is changed or altered.